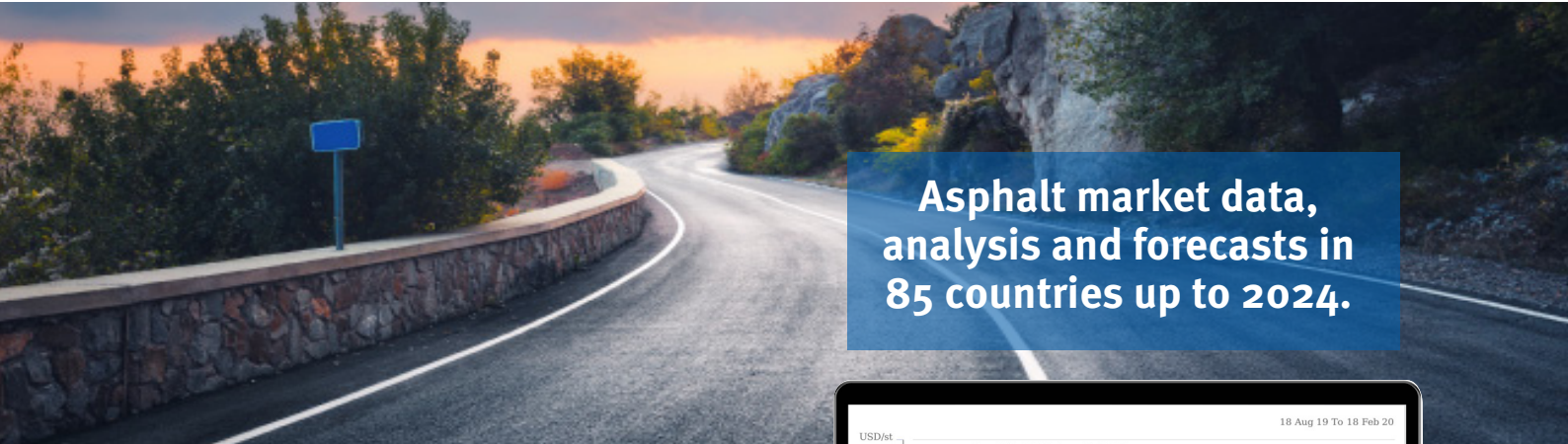




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# Argus Asphalt Annual 2020

Global market data, insight and forecasts



Asphalt market data, analysis and forecasts in 85 countries up to 2024.

The asphalt market is global, complex and continually evolving.

Your success requires market intelligence with depth, clarity, expertise and forward-looking capability.



Get the asphalt insight you need to make smarter decisions with the Argus Asphalt Annual 2020, offering transparency and a deep understanding of market drivers, shifts in trade, refining, coking capacity and growing demand, with projections to 2024.

### What's in the Argus Asphalt Annual 2020?

- Global asphalt fundamentals
- 85 asphalt markets by country
- Regional supply/demand fundamentals for the Americas, Europe, Africa and Middle East, Asia and Australasia
- Tabular data showing asphalt capacity, consumption, production, imports and exports from 2015-2024
- Maps including asphalt-producing refineries
- Bunker fuel sulfur regulations overview and the asphalt impact
- Downloadable, manipulable data for easy analysis

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# argus consulting services

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**Argus Consulting Services offers tailor-made research and business support to our clients seeking data, analysis, price forecasts and insight on local, regional and international energy commodities – including asphalt/bitumen.**

## Expertise:

- Market fundamentals, price analysis
- Evaluation of supply, infrastructure and logistics
- Investment and transaction support
- Strategy definition and assessment
- Strategic business practices to optimize contract negotiations
- Market reactions to asphalt/bitumen policies
- Group or individual training



**Ozzy Speranza**  
*Global Asphalt and Oil Products Consulting*

Oswaldo Speranza is head of Argus Asphalt Consulting and is based in the US. He has more than 22 years of experience in the Americas and global asphalt markets. He is an expert in asphalt fundamentals, trend analysis, refining economics and pricing. Before Argus, Ozzy spent 17 years with Shell fulfilling a variety of roles, including wholesale and pricing manager with Shell's bitumen group, Latin America market development manager in Brazil, Latin America/Caribbean oil trader in Barbados, international franchising for Jiffy Lube, and global account manager of aviation in both the US and London offices. He was also the fast lube marketing manager in Argentina for YPF-Repsol as well as marketing director for Pennzoil in Argentina. Ozzy holds an MBA from Boston University, and a BSc in Business Administration from Universidad de Buenos Aires, Argentina.

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